

## CORPORATE INFORMATION AND FINANCIAL PERFORMANCE

### CORPORATE STRATEGY

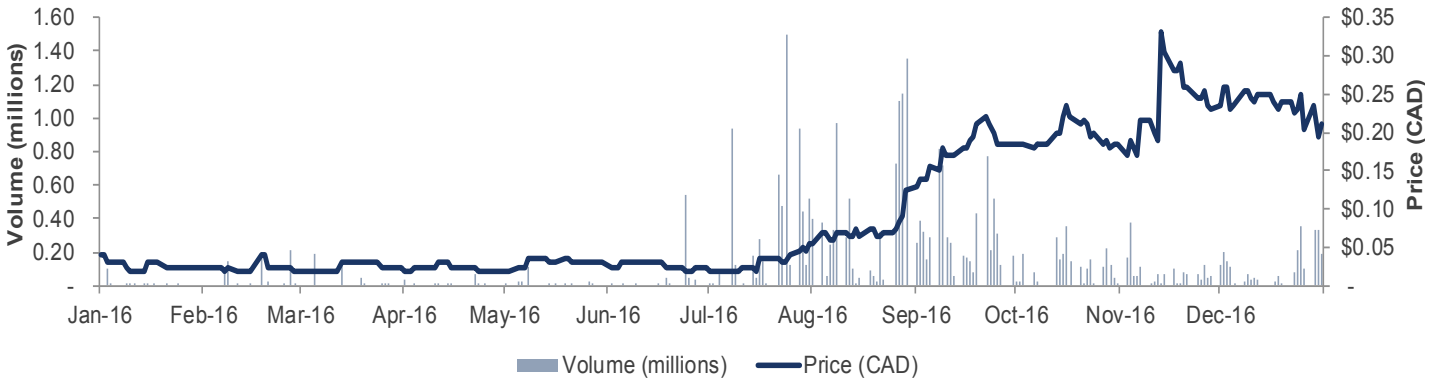
CobalTech Mining is poised to become North America’s first vertically integrated cobalt processing company with the capacity to take mineralized ore through production to high-tech metals.

- Stockpiles
- Crushing & Milling
- Smelting
- Refining
- Marketing

### CAPITAL STRUCTURE

Share Price (Jan. 11, 2017 closing)	C\$ 0.21
Basic Shares Outstanding	70.7 million
Stock Options	328,500
Warrants	10.0 million @ C\$ 0.07/share ~1.2 million @ C\$ 0.30/share
Fully Diluted Shares	~82.0 million
Basic Market Capitalization	~C\$ 14.8 million
Cash	~C\$ 2.0 million

### SHARE PRICE PERFORMANCE



### WHY COBALT

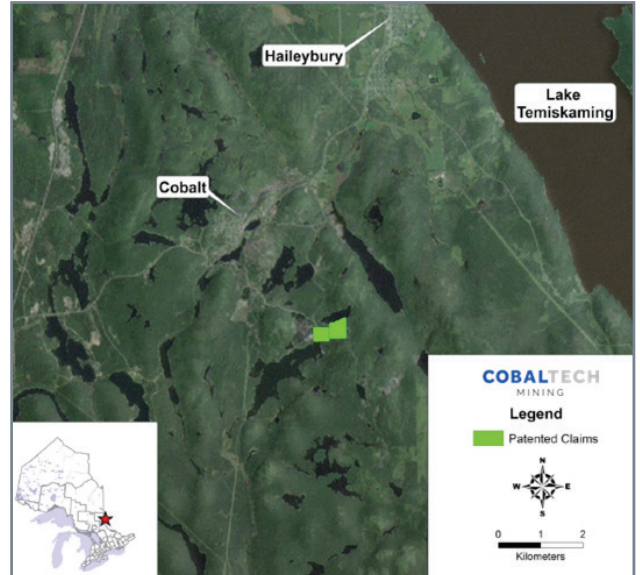
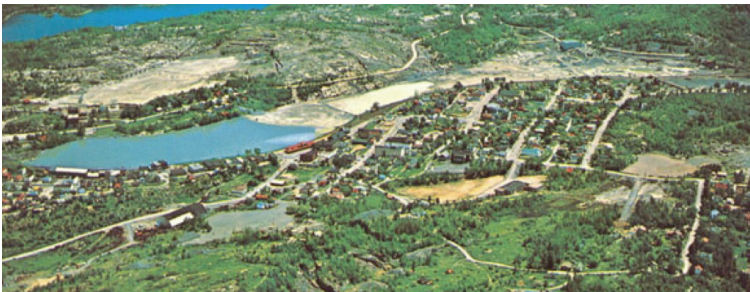
- Cobalt is an essential component for cathodes in NCA and NMC-type batteries
- Supply versus demand crunch is imminent
- 61% of mined cobalt is from the politically unstable Democratic Republic of Congo
- China refines 43% of the world’s cobalt
- Tesla is looking to source new raw material strictly from North America

### WHY COBALT ONTARIO

- Host to a geological setting responsible for a unique mineralization type composed of quartz-carbonate veins enriched in silver-cobalt-nickel-bismuth-arsenic
- The first mineral discovery in north-eastern Ontario that led to the prolific Timmins and Kirkland Lake mining camps
- Historically, 484.6 million oz Ag have been produced (15,177 tonnes) in Cobalt, Ontario

## HIGHLIGHT: DUNCAN KERR PROJECT

CobalTech Mining has recently closed the acquisition of the Duncan Kerr Project, including an estimated 1.3 million tonnes of mineralized stockpiles and a fully permitted 100 tpd Mill, near Cobalt, Ontario.



### ASSET HIGHLIGHTS

Description	<ul style="list-style-type: none"> <li>Property hosts the past-producing Kerr Lake and Lawson mines, which operated between 1905 and 1966</li> <li>Produced approximately 32.7 million oz Ag and significant cobalt as a by-product</li> </ul>
Location	<ul style="list-style-type: none"> <li>32.3 hectare property located near the town of Cobalt in northeastern Ontario</li> </ul>
Surrounding Infrastructure	<ul style="list-style-type: none"> <li>Access to a municipal road, highways, railway spurs, power and fresh water</li> </ul>
Stockpiles	<ul style="list-style-type: none"> <li>An independent mineral resource study prepared by Golder Associates Ltd. estimated 6,588 dry metric tonnes of crushed material resources contained in stockpiles A, B and C</li> <li>The average grade of stockpiles A, B and C is 761 g/t Ag and 0.95% Co (internal estimate based on over 2,000 assay samples)</li> <li>Management estimates an additional 1.27 million tonnes of stockpiles are on the property that requires further drilling</li> <li>The Company is in the process of acquiring additional stockpiles in the Cobalt area</li> </ul>
Milling Infrastructure	<ul style="list-style-type: none"> <li>Fully permitted mill located on property site</li> <li>Gravity and flotation circuit with 360 tpd capacity, expandable to 500 tpd</li> </ul>
Exploration Upside	<ul style="list-style-type: none"> <li>Underground operations never reached below 182 m depth, leaving ample exploration targets</li> </ul>

### CONTACT

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